

Guide to the 2017-2018 Speaker Index

Committee mandate: The Standing Committee on the Alberta Heritage Savings Trust Fund is an all-party committee consisting of nine Members of the Legislative Assembly. It reviews and approves the annual report, receives and reviews the quarterly reports on the fund's operations and results, holds public meetings with Albertans to report on investment activities and results, and reports to the Legislative Assembly on whether the mission of the fund is being fulfilled.

There are two indexes for the transcripts of meetings of the Standing Committee on the Alberta Heritage Savings Trust Fund, a **subject index** and a **speaker index**. These indexes cover committee activities during the 29th Legislature, Third Session (March 2, 2017 –).

Abbreviations:

Political parties

AL	Alberta Liberal Party
AP	Alberta Party
Ind.	Independent (no party affiliation)
ND	New Democratic Party
PC	Progressive Conservative Party
UC	United Conservative Party
W	Wildrose Party

Abbreviations not included in the above list are in the subject index in alphabetical order.

Committee meeting dates and page ranges with links to transcripts:

<i>Committee meeting dates</i>	<i>Pages</i>
March 8, 2017	HS75-86
June 21, 2017	HS87-98
September 20, 2017	HS99-108
October 26, 2017 (annual public meeting)	HS109-124
January 16, 2018	HS125-134

Online participants in the annual public meeting of the heritage savings trust fund are indexed as public participants. Mrs. Schreiner read their questions.

Babineau, Rod (Manager, Portfolio Analysis, Capital Markets, Ministry of Treasury Board and Finance)

- General revenue fund
 - Transfers from heritage savings trust fund ... HS128
- Inflation-sensitive and alternative investments
 - Percentage of asset mix ... HS92
- Inflation-sensitive and alternative investments – Alberta
 - Real estate ... HS91
 - Real estate, Calgary ... HS91
- Investment policy of heritage savings trust fund
 - Alberta growth mandate ... HS90–91, 128
 - Alberta growth mandate, funds allocated ... HS90–91
 - Alberta growth mandate, investments ... HS91, 128
- Reports of heritage savings trust fund – Annual reports (2016-2017)
 - Committee consideration of report ... HS90–92
- Reports of heritage savings trust fund – Quarterly reports
 - 2017-2018 second quarter, committee consideration ... HS128
- Value of heritage savings trust fund
 - 2017-2018 first- and second-quarter valuation, comparison ... HS128

Bond, Leigh (Public Participant, Alberta Heritage Savings Trust Fund Annual Meeting, 2017)

- Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS111, 117
- Investment performance of heritage savings trust fund
 - 2016-2017 rate of return, calculation of ... HS111
- Investment policy of heritage savings trust fund
 - Environmental, social, and governance (ESG) issues ... HS117

Carson, Jonathon (Edmonton-Meadowlark, NDP)

- Reports of heritage savings trust fund – Quarterly reports
 - 2017-2018 first quarter, committee consideration ... HS106–7
- Securities
 - Exchange-traded funds ... HS106–7

Chair (Coolahan, Craig)

- Alberta heritage savings trust fund
 - Additions to principal ... HS115
 - Expenditures of principal (proposed) ... HS113
 - Fund utilization ... HS112
- Alberta Heritage Savings Trust Fund Act
 - Section 3(2), minister's mandate ... HS109
 - Section 6(4), committee's functions ... HS109
 - Section 6(4)(c), committee's report to the Legislative Assembly ... HS81, 132–33
 - Section 6(4)(d), public meetings ... HS95
- Alberta Investment Management Corporation
 - Board, changes to recruitment and appointment of members ... HS82
 - Board, changes to recruitment and appointment of members, member's request for information ... HS85–86
 - Board, changes to recruitment and appointment of members, member's request for information, AIMCo's and Treasury Board and Finance ministry's undertaking to provide response ... HS97
 - Board, new members ... HS104
 - Mandate and role ... HS109
 - Mandate and roles document ... HS104

Chair (Coolahan, Craig) (continued)

- Alberta Investment Management Corporation regulation (AR 225/2007)
 - Repeal of sections 5 and 6, member's motion to request information on decision from Treasury Board and Finance ministry ruled out of order ... HS82–83
- Annual public meeting of heritage savings trust fund (2016)
 - Broadcast, television, viewership ... HS96
 - Public attendance ... HS94
- Annual public meeting of heritage savings trust fund (2017)
 - Broadcast, online ... HS93
 - Broadcast, television ... HS107, 132
 - Meeting date ... HS93–94, 96
 - Meeting location ... HS93
 - Meeting preparations, committee's expression of thanks to staff ... HS133
 - Meeting to be held October 26, 2017, in Federal building, motion for (Dang: carried) ... HS93
 - Participant questions ruled beyond scope of meeting ... HS118
 - Participants ... HS109, 111–23
 - Public attendance ... HS132
 - Public participation, statistics ... HS132
- Committee on the Alberta Heritage Savings Trust Fund, Standing
 - 2015-2016 draft annual report to the Legislative Assembly, motion to approve (Horne: carried) ... HS81–82
- Communications planning – Annual public meeting of heritage savings trust fund (2017)
 - Advertising ... HS94–96
 - Chair and deputy chair to approve advertisements and other documents to execute the public meeting, motion for (Horne: carried) ... HS97
 - Draft plan ... HS93
 - Draft plan, approval by chair and deputy chair, motion for (Dang: carried) ... HS97
 - Draft plan, cost ... HS94–95
 - Educational video, update of ... HS95
 - Social media use ... HS94
- Corporations
 - Entities mentioned at 2017 heritage savings trust fund annual public meeting, public information on ... HS122
- Employment skills and training
 - Programs ... HS112
- General revenue fund
 - Transfers from heritage savings trust fund ... HS111
 - Transfers from heritage savings trust fund, accumulated total ... HS111
- Investment performance of heritage savings trust fund
 - 2016-2017 net income ... HS109
- Investment policy of heritage savings trust fund
 - Alberta growth mandate ... HS116, 121
 - Alberta growth mandate, funds allocated ... HS114
 - Alberta growth mandate, return on investment, member's request for information ... HS131
 - Environmental, social, and governance (ESG) issues ... HS117
- Ministry of Treasury Board and Finance
 - Invitation to ministry to explain minister's decision to repeal Alberta Investment Management Corporation regulation, sections 5 and 6 ... HS85

Chair (Coolahan, Craig) (continued)

- Ministry of Treasury Board and Finance (continued)
 - Ministry to provide to the committee all documents pertaining to minister's decision to repeal Alberta Investment Management Corporation regulation, sections 5 and 6, motion ruled out of order ... HS82–83
- Nonrenewable natural resource revenue
 - Transfers to heritage savings trust fund, 1976-1987 ... HS115
- Reports of heritage savings trust fund – Annual reports (2016-2017)
 - Committee consideration of report ... HS87
 - Information contained in ... HS111
 - Motion to approve as circulated (Turner: carried) ... HS93
- Reports of heritage savings trust fund – Annual reports (2017-2018)
 - Preparation of draft report ... HS132–33
- Reports of heritage savings trust fund – Quarterly reports
 - 2017-2018 first quarter, motion for committee to receive (Turner: carried) ... HS107
 - 2017-2018 second quarter, motion for committee to receive (Horne: carried) ... HS132
 - Information contained in ... HS111

Clark, Greg (Calgary-Elbow, AP)

- Investment policy of heritage savings trust fund
 - Alberta growth mandate ... HS127
 - Alberta growth mandate, funds allocated ... HS127
 - Alberta growth mandate, investment criteria ... HS127
 - Alberta growth mandate, return on investment ... HS130–31
 - Alberta growth mandate, return on investment, member's request for information ... HS131
- Reports of heritage savings trust fund – Quarterly reports
 - 2017-2018 second quarter, committee consideration ... HS127, 130–31
- Savanna Energy Services
 - Heritage savings trust fund investment, return ... HS131
- TransAlta Renewables
 - Heritage savings trust fund investments, return ... HS131

Cyr, Scott J. (Bonnyville-Cold Lake, W to July 23, 2017; UCP from July 24, 2017)

- Alberta Heritage Savings Trust Fund Act
 - Section 3(1), investment objective ... HS118
 - Section 3(2), minister's mandate ... HS82
 - Section 6(4)(c), committee's report to the Legislative Assembly ... HS82
 - Section 6(4)(d), public meetings ... HS95
- Alberta Investment Management Corporation
 - Board, changes to recruitment and appointment of members ... HS82–83, 104
 - Board, changes to recruitment and appointment of members, member's request for information ... HS85–86
 - Board, changes to recruitment and appointment of members, member's request for information, AIMCo's and Treasury Board and Finance ministry's undertaking to provide response ... HS97
 - Executive, appointment of new member ... HS104–5
 - Independence from government ... HS83, 118

Cyr, Scott J. (Bonnyville-Cold Lake, W to July 23, 2017; UCP from July 24, 2017) (continued)

- Alberta Investment Management Corporation Act
 - Section 2(2.1), investment mandate ... HS118
- Alberta Investment Management Corporation regulation (AR 225/2007)
 - Repeal of sections 5 and 6 ... HS83, 97
 - Repeal of sections 5 and 6, member's motion to request information on decision from Treasury Board and Finance ministry ruled out of order ... HS82–83
- Annual public meeting of heritage savings trust fund (2016)
 - Broadcast, television, cost ... HS95
 - Public attendance ... HS94
- Annual public meeting of heritage savings trust fund (2017)
 - Broadcast, online ... HS94
 - Cost (proposed) ... HS95
 - Meeting date ... HS94
 - Participants ... HS118–21, 123
- Communications planning – Annual public meeting of heritage savings trust fund (2017)
 - Advertising ... HS94–96
 - Advertising, online ... HS96
 - Draft plan ... HS94
 - Draft plan, cost ... HS94–95
 - Educational video, update of ... HS95
- General revenue fund
 - Transfers from heritage savings trust fund, 2016-2017 ... HS90
- Inflation-sensitive and alternative investments
 - Percentage of asset mix ... HS92
- Inflation-sensitive and alternative investments – Alberta
 - Real estate ... HS92
 - Real estate, Calgary ... HS91
- Investment management of heritage savings trust fund
 - Investment strategy ... HS120
- Investment performance of heritage savings trust fund
 - 2017-2018 net income, projection ... HS92
- Investment policy of heritage savings trust fund
 - Alberta growth mandate ... HS90–91, 118, 121
 - Alberta growth mandate, economic impact ... HS121
 - Alberta growth mandate, funds allocated ... HS90–92
 - Alberta growth mandate, investment criteria ... HS121
 - Alberta growth mandate, investments ... HS91–92
- Job creation
 - Attributable to Alberta growth mandate ... HS123
- Journey Energy
 - Heritage savings trust fund investment ... HS91
- Ministry of Treasury Board and Finance
 - Ministry to provide to the committee all documents pertaining to minister's decision to repeal Alberta Investment Management Corporation regulation, sections 5 and 6, motion ruled out of order ... HS82–83
- Oil – Prices
 - Effect on heritage savings trust fund investments ... HS92
- Perpetual Energy
 - Heritage savings trust fund investment ... HS91
- Razor Energy
 - Heritage savings trust fund investment ... HS91
- Reports of heritage savings trust fund – Annual reports (2016-2017)
 - Committee consideration of report ... HS90–92

Cyr, Scott J. (Bonnyville-Cold Lake, W to July 23, 2017; UCP from July 24, 2017) (continued)

Reports of heritage savings trust fund – Quarterly reports
 2016-2017 third quarter, committee consideration ... HS78–81
 2017-2018 first quarter, committee consideration ... HS104–5

Savanna Energy Services

Heritage savings trust fund investment ... HS78–81
 Heritage savings trust fund investment, rig counts, AIMCo response to question ... HS97
 Heritage savings trust fund investment, rig counts, member's request for information ... HS80
 Takeover bid by Total Energy Services ... HS78

Dammann, Randolph (Public Participant, Alberta Heritage Savings Trust Fund Annual Meeting, 2017)

Alberta heritage savings trust fund
 Comparison with Norwegian sovereign wealth fund ... HS115

Alberta Investment Management Corporation
 Staff, investment expertise ... HS112–13

Annual public meeting of heritage savings trust fund (2017)
 Participants ... HS112–13, 115

Dang, Thomas (Edmonton-South West, NDP)

Alberta Investment Management Corporation
 Board, changes to recruitment and appointment of members ... HS82–83
 Board, current membership ... HS85
 Collaboration and competition with pension funds ... HS105–6

Annual public meeting of heritage savings trust fund (2017)

Meeting date ... HS96
 Participants ... HS119, 123

Capital markets

Impact of NAFTA negotiations ... HS128
 Impact of trans-Pacific partnership negotiations ... HS128

Market volatility, factors contributing to ... HS123

Communications planning – Annual public meeting of heritage savings trust fund (2017)

Advertising ... HS96
 Draft plan ... HS94
 Draft plan, approval by chair and deputy chair, motion for (Dang: carried) ... HS97
 Social media use ... HS94

Dollar, Canadian

Impact of NAFTA negotiations ... HS128

Investment management of heritage savings trust fund
 Investment strategy ... HS78

Investment policy of heritage savings trust fund
 Alberta growth mandate ... HS119

Ministry of Treasury Board and Finance

Ministry to provide to the committee all documents pertaining to minister's decision to repeal Alberta Investment Management Corporation regulation, sections 5 and 6, motion ruled out of order ... HS83

Reports of heritage savings trust fund – Quarterly reports

2016-2017 third quarter, committee consideration ... HS78
 2016-2017 third quarter, motion for committee to receive (Dang: carried) ... HS81
 2017-2018 first quarter, committee consideration ... HS105–6

Dang, Thomas (Edmonton-South West, NDP) (continued)

Reports of heritage savings trust fund – Quarterly reports (continued)
 2017-2018 second quarter, committee consideration ... HS128, 131–32

Virtual money

Cryptocurrency speculation, AIMCo's assessment ... HS131–32

Ellis, Mike (Calgary-West, PC to July 23, 2017; UCP from July 24, 2017)

Alberta Investment Management Corporation
 Board, changes to recruitment and appointment of members ... HS84

Annual public meeting of heritage savings trust fund (2017)

Participants ... HS122–23

Calfrac Well Services

Heritage savings trust fund investment ... HS122

Capital markets

Current markets, AIMCo's assessment ... HS101

Ember Resources Inc.

Heritage savings trust fund investment ... HS106

Inflation-sensitive and alternative investments – Alberta
 Real estate, Calgary ... HS91

Interest rates

Central banks' policies ... HS100–101
 Increases, impact on investments ... HS100–101

Investment policy of heritage savings trust fund

Alberta growth mandate ... HS89, 132
 Alberta growth mandate, funds allocated ... HS89, 106
 Alberta growth mandate, investments ... HS89, 106
 Alberta growth mandate, investments, client feedback ... HS132

Job creation

Attributable to Alberta growth mandate ... HS123

Kinder Morgan

Heritage savings trust fund investment ... HS106

Ministry of Treasury Board and Finance

Invitation to ministry to explain minister's decision to repeal Alberta Investment Management Corporation regulation, sections 5 and 6 ... HS85

Reports of heritage savings trust fund – Annual reports (2016-2017)

Committee consideration of report ... HS89, 91

Reports of heritage savings trust fund – Quarterly reports

2016-2017 third quarter, committee consideration ... HS76–77

2017-2018 first quarter, committee consideration ... HS100–101, 106

2017-2018 second quarter, committee consideration ... HS132

Savanna Energy Services

Heritage savings trust fund investment ... HS77

Whitecap Resources Inc.

Heritage savings trust fund investment ... HS106

Epp, Lowell (Assistant Deputy Minister, Treasury and Risk Management, Ministry of Treasury Board and Finance)**Alberta Enterprise Corporation**

Venture funds, amount invested in ... HS114

Alberta heritage savings trust fund

Additions to principal ... HS115–16
 Additions to principal (proposed) ... HS113, 117–18, 123

Epp, Lowell (Assistant Deputy Minister, Treasury and Risk Management, Ministry of Treasury Board and Finance) (continued)

- Alberta heritage savings trust fund *(continued)*
 - Comparison with Norwegian sovereign wealth fund ... HS115
 - Endowment funds ... HS110
 - Expenditures of principal (proposed) ... HS113-14
 - Fund utilization ... HS112, 114
 - Ownership of assets and revenue ... HS112, 122
- Alberta Heritage Savings Trust Fund Act
 - Section 3(1), investment objective ... HS99, 109, 118, 125-26
 - Section 8(2), investment income transferred to general revenue ... HS116
- Alberta Investment Management Corporation
 - Independence from government ... HS118-19, 126
 - Mandate and role ... HS109, 120
- Alberta Investment Management Corporation Act
 - Section 2(1-2), AIMCo establishment ... HS120
 - Section 2(2.1), investment mandate ... HS118
- Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS109-20, 122-23
- Climate change strategy
 - Climate leadership plan, energy efficiency initiatives ... HS118
- Corporations
 - Entities mentioned at 2017 heritage savings trust fund annual public meeting, public information on ... HS122
- Employment skills and training
 - Programs ... HS112
- Equities
 - Investment performance ... HS99, 107, 110, 125
 - Percentage of asset mix ... HS99, 102, 110
 - Private equities, investment performance ... HS99
- General revenue fund
 - Transfers from heritage savings trust fund ... HS111
 - Transfers from heritage savings trust fund, 2016-2017 ... HS99, 110, 114
 - Transfers from heritage savings trust fund, 2017-2018 second-quarter total ... HS126
 - Transfers from heritage savings trust fund, accumulated total ... HS110-11
- Inflation-proofing of heritage savings trust fund
 - 2016-2017 fiscal year ... HS110
 - Amounts, calculation of ... HS129
- Inflation-sensitive and alternative investments
 - Investment performance ... HS99, 110, 125-26
 - Percentage of asset mix ... HS99, 102, 110
- Inflation-sensitive and alternative investments – Alberta
 - Real estate, heritage buildings (proposed) ... HS117
- Investment management of heritage savings trust fund
 - 2017-2018 first-quarter investment expenses ... HS99
 - 2017-2018 second-quarter investment expenses ... HS126
 - Asset mix ... HS99, 102, 126, 129
 - Asset mix, strategic opportunities ... HS110
 - Investment strategy ... HS126-27
 - Risk management ... HS126-27
- Investment performance of heritage savings trust fund
 - 10-year rate of return ... HS99, 110, 125
 - 2016-2017 net income ... HS110
 - 2016-2017 net income, calculation of ... HS114
 - 2016-2017 rate of return ... HS110
 - 2016-2017 rate of return, calculation of ... HS111

Epp, Lowell (Assistant Deputy Minister, Treasury and Risk Management, Ministry of Treasury Board and Finance) (continued)

- Investment performance of heritage savings trust fund *(continued)*
 - 2017-2018 first quarter, net income ... HS99, 102
 - 2017-2018 first quarter, rate of return ... HS99
 - 2017-2018 first-quarter return, comparison with benchmark ... HS102
 - 2017-2018 second quarter, net income ... HS126
 - 2017-2018 second quarter, rate of return ... HS125
 - 5-year rate of return ... HS99, 110, 125
 - Benchmarks, determination of ... HS102, 110
 - Value added by AIMCo, 10-year average ... HS110
 - Value added by AIMCo, 2016-2017 ... HS110
 - Value added by AIMCo, 5-year average ... HS110
- Investment policy of heritage savings trust fund
 - Alberta growth mandate ... HS110, 116, 118-19, 126-27
 - Alberta growth mandate, divestments ... HS110-11, 126
 - Alberta growth mandate, funds allocated ... HS100, 126-27
 - Alberta growth mandate, investments ... HS110-11, 126
 - Asset allocation ... HS110, 113
 - Treasury Board and Finance ministry statement of investment policies and goals ... HS110, 126
- Job creation
 - Attributable to Alberta growth mandate ... HS123
- Ministry of Economic Development and Trade
 - Investment incentives ... HS114-15
- Money market and fixed-income investments
 - Investment performance ... HS99, 110, 125
 - Percentage of asset mix ... HS99, 102, 110
- Nonrenewable natural resource revenue
 - Transfers to heritage savings trust fund, 1976-1987 ... HS115
- Renewable/alternative energy sources
 - Heritage savings trust fund investments (proposed) ... HS118
- Reports of heritage savings trust fund – Quarterly reports
 - 2017-2018 first quarter, committee consideration ... HS99, 102, 107
 - 2017-2018 second quarter, committee consideration ... HS125-27, 129
- Savanna Energy Services
 - Heritage savings trust fund investment, return ... HS111
- TransAlta Renewables
 - Heritage savings trust fund investments, return ... HS110-11
- Value of heritage savings trust fund
 - 2016-2017 year-end valuation ... HS99
 - 2017-2018 second-quarter valuation ... HS126
- Fitzpatrick, Maria M. (Lethbridge-East, NDP)**
 - Economic development
 - Global forecasts ... HS92-93
 - Investment policy of heritage savings trust fund
 - Periodic review by AIMCo and ministry ... HS93
 - Reports of heritage savings trust fund – Annual reports (2016-2017)
 - Committee consideration of report ... HS92-93

Hanson, David B. (Lac La Biche-St. Paul-Two Hills, W to July 23, 2017; UCP from July 24, 2017)

- Carillion Plc
 - Impact of bankruptcy on heritage savings trust fund ... HS127
- General revenue fund
 - Transfers from heritage savings trust fund ... HS128
- Investment policy of heritage savings trust fund
 - Alberta growth mandate ... HS128
 - Alberta growth mandate, economic impact ... HS131
 - Alberta growth mandate, investment criteria ... HS131
 - Alberta growth mandate, investments ... HS128, 131
- Job creation
 - Attributable to Alberta growth mandate ... HS131
- Reports of heritage savings trust fund – Quarterly reports
 - 2017-2018 second quarter, committee consideration ... HS127-28, 131
- Value of heritage savings trust fund
 - 2017-2018 first- and second-quarter valuation, comparison ... HS128

Horne, Trevor A.R. (Spruce Grove-St. Albert, NDP)

- Alberta heritage savings trust fund
 - Impact of NAFTA negotiations ... HS121
- Alberta Investment Management Corporation Act
 - Section 6(3), designation of clients ... HS122
- Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS121
- Capital markets
 - Current markets, AIMCo's assessment ... HS103
 - Impact of NAFTA negotiations ... HS121
- Comprehensive economic and trade agreement
 - Economic opportunities, AIMCo's assessment ... HS121
- Economic development
 - Global forecasts ... HS103
- Equities
 - Impact of interest rate increases ... HS127
 - Potential for market correction ... HS127
- Forest products
 - U.S. softwood lumber duties, effect on industry ... HS121
- General revenue fund
 - Transfers from heritage savings trust fund, 2016-2017 ... HS91
- Inflation-sensitive and alternative investments
 - Infrastructure ... HS81
 - Infrastructure, Chile ... HS81
- Interest rates
 - Increases, impact on investments ... HS127
- Investment management of heritage savings trust fund
 - Investment strategy ... HS103
- Money market and fixed-income investments
 - Impact of interest rate increases ... HS127
- Reports of heritage savings trust fund – Annual reports (2016-2017)
 - Committee consideration of report ... HS91
- Reports of heritage savings trust fund – Quarterly reports
 - 2016-2017 third quarter, committee consideration ... HS81
 - 2017-2018 first quarter, committee consideration ... HS103
 - 2017-2018 second quarter, committee consideration ... HS127

Hunter, Grant R. (Cardston-Taber-Warner, W to July 23, 2017; UCP from July 24, 2017)

- Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS116, 122
- Investment performance of heritage savings trust fund
 - Benchmarks, determination of ... HS122
- Investment policy of heritage savings trust fund
 - Alberta growth mandate ... HS116

Kleinsteuber, Jamie (Calgary-Northern Hills, NDP)

- Inflation-sensitive and alternative investments
 - Infrastructure ... HS105
 - Infrastructure, asset valuation ... HS105
 - Infrastructure, attraction for pension fund investors ... HS105
- Reports of heritage savings trust fund – Quarterly reports
 - 2017-2018 first quarter, committee consideration ... HS105

MacDonald, Doug (Public Participant, Alberta Heritage Savings Trust Fund Annual Meeting, 2017)

- Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS111
- Reports of heritage savings trust fund – Annual reports (2016-2017)
 - Information contained in ... HS111
- Reports of heritage savings trust fund – Quarterly reports
 - Information contained in ... HS111

MacMaster, Dale (Chief Investment Officer, Alberta Investment Management Corporation)

- Agriculture
 - Heritage savings trust fund investments (proposed) ... HS132
- Alberta heritage savings trust fund
 - Impact of NAFTA negotiations ... HS121
- Alberta Investment Management Corporation
 - Collaboration and competition with pension funds ... HS105-6
 - Independence from government ... HS117
 - Mandate and roles document ... HS117
 - Staff, investment expertise ... HS112-13
- Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS111-17, 119-23
- Bonds
 - Investment performance ... HS76
- Bonnefield Farmland Alberta Inc.
 - Heritage savings trust fund investment ... HS131
- Calfrac Well Services
 - Heritage savings trust fund investment ... HS79, 119, 122, 131
- Capital markets
 - Current markets, AIMCo's assessment ... HS101
 - Impact of 2016 U.S. Presidential election ... HS76-77, 93, 100, 113
 - Impact of NAFTA negotiations ... HS121, 128
 - Impact of trans-Pacific partnership negotiations ... HS128
 - Market volatility, factors contributing to ... HS76-80, 93, 100, 123
 - Protectionism, potential impact of ... HS77
- Carillion Plc
 - Impact of bankruptcy on heritage savings trust fund ... HS127

MacMaster, Dale (Chief Investment Officer, Alberta Investment Management Corporation) (continued)

- Commodities
 - Gold, heritage savings trust fund investments ... HS114
- Corporations
 - Entities mentioned at 2017 heritage savings trust fund annual public meeting, public information on ... HS122
- Debts, private
 - Canadian debt-to-income levels ... HS128
- Dollar, Canadian
 - Impact of NAFTA negotiations ... HS128
 - Value, impact on heritage savings trust fund investments ... HS103
- Economic development
 - Global forecasts ... HS79-80, 93, 103-4
- Economic development – Alberta
 - Growth rate ... HS103
 - Investment climate, AIMCo's assessment ... HS114, 120, 130
- Economic development – Canada
 - Growth rate ... HS100, 103, 130
- Ember Resources Inc.
 - Heritage savings trust fund investment ... HS106, 131
- Emerging markets
 - Investment performance ... HS126
- Energy industries
 - Capital investment, effect of oil price decline on ... HS119
 - Economic recovery in Alberta, AIMCo's assessment ... HS130
 - Investment opportunities, AIMCo's assessment ... HS119, 121
- Equities
 - Cannabis speculation ... HS127, 131
 - Impact of interest rate increases ... HS127-28
 - Investment performance ... HS89, 91, 107, 126
 - Life settlements, valuation ... HS112
 - Potential for market correction ... HS127-28
 - Private equities, heritage savings trust fund investments ... HS122
 - Private equities, investment performance ... HS89, 107
- Forest products
 - U.S. softwood lumber duties, effect on industry ... HS121
- General revenue fund
 - Transfers from heritage savings trust fund, 2016-2017 ... HS91
- Ikkuma Resources
 - Heritage savings trust fund investment ... HS131
- Inflation-sensitive and alternative investments
 - Infrastructure ... HS81, 89, 105
 - Infrastructure, asset valuation ... HS105
 - Infrastructure, attraction for pension fund investors ... HS105
 - Infrastructure, Chile ... HS81, 105
 - Infrastructure, South America ... HS117
 - Infrastructure, United Kingdom, London City Airport ... HS105
 - Infrastructure, United Kingdom, Porterbrook Leasing Company Ltd. ... HS105
 - Real estate ... HS76, 89, 111
- Inflation-sensitive and alternative investments – Alberta
 - Real estate ... HS90, 92
 - Real estate, Calgary ... HS81, 89-91, 120

MacMaster, Dale (Chief Investment Officer, Alberta Investment Management Corporation) (continued)

- Inflation-sensitive and alternative investments – Alberta (continued)
 - Real estate, heritage savings trust fund investments ... HS131
 - Timberland, heritage savings trust fund investments ... HS132
- Interest rates
 - Central banks' policies ... HS100-101, 127-28
 - Increases, impact on investments ... HS101, 127-28
- Investment management of heritage savings trust fund
 - Asset mix ... HS78
 - Asset mix, strategic opportunities ... HS115, 117
 - Investment strategy ... HS78, 100, 103, 120
 - Risk management, use of derivatives ... HS103
- Investment performance of heritage savings trust fund
 - 10-year rate of return ... HS100
 - 2016-2017 rate of return ... HS88
 - 2016-2017 third quarter, rate of return ... HS76
 - 2017-2018 first quarter, rate of return ... HS100
 - 2017-2018 net income, projection ... HS92
 - 5-year rate of return ... HS100
 - 8-year rate of return ... HS88-89
 - Benchmarks, determination of ... HS122
 - Rate of return since global financial crisis ... HS100
 - Value added by AIMCo, 10-year average ... HS126
 - Value added by AIMCo, 2016-2017 ... HS88
 - Value added by AIMCo, 2017-2018 second quarter ... HS126
 - Value added by AIMCo, 5-year average ... HS126
 - Value added by AIMCo, 8-year average ... HS89
- Investment policy of heritage savings trust fund
 - Alberta growth mandate ... HS89-90, 119, 121, 127, 132
 - Alberta growth mandate, asset allocation ... HS90
 - Alberta growth mandate, divestments ... HS101, 130-31
 - Alberta growth mandate, economic impact ... HS102
 - Alberta growth mandate, funds allocated ... HS89, 92, 101, 106, 114, 127
 - Alberta growth mandate, investment criteria ... HS121, 127
 - Alberta growth mandate, investments ... HS79, 89-92, 101-2, 106, 119, 131-32
 - Alberta growth mandate, return on investment ... HS130-31
 - Environmental, social, and governance (ESG) issues ... HS116-17, 129-30
 - Environmental, social, and governance (ESG) issues, proxy voting ... HS130
- Job creation
 - Attributable to Alberta growth mandate ... HS119, 131
 - December 2017 statistics ... HS130
- Journey Energy
 - Heritage savings trust fund investment ... HS79, 91, 131
- Kinder Morgan
 - Heritage savings trust fund investment ... HS101-2, 106
- Ladder Capital Corp.
 - Heritage savings trust fund investments ... HS122
- Money market and fixed-income investments
 - Impact of interest rate increases ... HS127
 - Investment performance ... HS76, 89, 126
 - Percentage of asset mix ... HS129

MacMaster, Dale (Chief Investment Officer, Alberta Investment Management Corporation) (continued)

- Oil – Prices
 - Effect on heritage savings trust fund investments ... HS92
- Perpetual Energy
 - Heritage savings trust fund investment ... HS91
- Pine Cliff Energy
 - Heritage savings trust fund investment ... HS79
- Razor Energy
 - Heritage savings trust fund investment ... HS91
- Renewable/alternative energy sources
 - Investment opportunities, AIMCo's assessment ... HS120, 129
- Reports of heritage savings trust fund – Annual reports (2016-2017)
 - Committee consideration of report ... HS88-93
- Reports of heritage savings trust fund – Quarterly reports
 - 2016-2017 third quarter, committee consideration ... HS76-81
 - 2017-2018 first quarter, committee consideration ... HS100-107
 - 2017-2018 second quarter, committee consideration ... HS127-32
- Savanna Energy Services
 - Heritage savings trust fund investment ... HS77-78, 80
 - Heritage savings trust fund investment, return ... HS101, 130-31
 - Heritage savings trust fund investment, rig counts, member's request for information ... HS80
 - Takeover bid by Total Energy Services ... HS130-31
- Securities
 - Derivative securities, regulatory oversight ... HS102-3
 - Exchange-traded funds ... HS106-7
- TransAlta Renewables
 - Heritage savings trust fund investments ... HS89
 - Heritage savings trust fund investments, return ... HS101, 130
- U.S. Federal Reserve
 - Impact of new chair of board of governors ... HS129
- Virtual money
 - Cryptocurrency speculation, AIMCo's assessment ... HS127, 131-32
- Western Energy Services
 - Heritage savings trust fund investment ... HS131
- Whitecap Resources Inc.
 - Heritage savings trust fund investment ... HS106, 131

Marte, Zeny (Public Participant, Alberta Heritage Savings Trust Fund Annual Meeting, 2017)

- Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS111, 113, 117
- General revenue fund
 - Transfers from heritage savings trust fund ... HS111
- Inflation-sensitive and alternative investments – Alberta
 - Real estate, heritage buildings (proposed) ... HS117
- Investment policy of heritage savings trust fund
 - Asset allocation ... HS113

Massolin, Dr. Philip (Manager of Research and Committee Services, Legislative Assembly Office)

- Annual public meeting of heritage savings trust fund (2017)
 - Broadcast, online, viewership ... HS96

McKittrick, Annie (Sherwood Park, NDP)

- Agriculture
 - Heritage savings trust fund investments (proposed) ... HS132
- Alberta Heritage Savings Trust Fund Act
 - Section 6(4)(d), public meetings ... HS133
- Alberta Investment Management Corporation
 - Board, current membership ... HS85
- Annual public meeting of heritage savings trust fund (2016)
 - Broadcast, television, viewership ... HS96
- Annual public meeting of heritage savings trust fund (2017)
 - Broadcast, online, viewership ... HS96
 - Meeting preparations, committee's expression of thanks to staff ... HS133
 - Participants ... HS119-20
- Capital markets
 - Protectionism, potential impact of ... HS77
- Communications planning – Annual public meeting of heritage savings trust fund (2017)
 - Educational video, promotional uses ... HS96
- Economic development – Alberta
 - Investment climate, AIMCo's assessment ... HS130
- Energy industries
 - Capital investment, effect of oil price decline on ... HS119
 - Investment opportunities, AIMCo's assessment ... HS119
- Investment policy of heritage savings trust fund
 - Alberta growth mandate, investments ... HS119, 132
 - Environmental, social, and governance (ESG) issues ... HS129-30
- Job creation
 - December 2017 statistics ... HS130
- Renewable/alternative energy sources
 - Investment opportunities, AIMCo's assessment ... HS120, 129
- Reports of heritage savings trust fund – Quarterly reports
 - 2016-2017 third quarter, committee consideration ... HS77
 - 2017-2018 second quarter, committee consideration ... HS129-30, 132

Perkins, Poole (Public Participant, Alberta Heritage Savings Trust Fund Annual Meeting, 2017)

- Alberta Investment Management Corporation
 - Mandate and role ... HS120
 - Staff, investment expertise ... HS120
- Alberta Investment Management Corporation Act
 - Section 2(1-2), AIMCo establishment ... HS120
- Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS111, 120
- Inflation-sensitive and alternative investments
 - Real estate ... HS111

Poole, Stephen (Public Participant, Alberta Heritage Savings Trust Fund Annual Meeting, 2017)

- Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS115
- Investment management of heritage savings trust fund
 - Asset mix, strategic opportunities ... HS115

Prefontaine, Mark (Senior Vice-president, Client Relations, Alberta Investment Management Corporation)

- Alberta Investment Management Corporation
 - Executive, appointment of new member ... HS104

Prefontaine, Mark (Senior Vice-president, Client Relations, Alberta Investment Management Corporation) (continued)

- Alberta Investment Management Corporation (continued)
 - Independence from government ... HS119–20
 - Mandate and role ... HS116
 - Mandate and roles document ... HS120
 - Staff, investment expertise ... HS112, 120
- Alberta Investment Management Corporation Act
 - Section 2(1-2), AIMCo establishment ... HS120
 - Section 6(3), designation of clients ... HS122
- Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS112, 114, 116, 118–23
- Investment management of heritage savings trust fund
 - Investment strategy ... HS120
- Investment performance of heritage savings trust fund
 - Benchmarks, determination of ... HS122
- Investment policy of heritage savings trust fund
 - Alberta growth mandate ... HS119
 - Alberta growth mandate, economic impact ... HS121
 - Alberta growth mandate, funds allocated ... HS114
 - Alberta growth mandate, investment criteria ... HS121
 - Environmental, social, and governance (ESG) issues ... HS116
- Job creation
 - Attributable to Alberta growth mandate ... HS123
- Renewable/alternative energy sources
 - Heritage savings trust fund investments (proposed) ... HS118
- Reports of heritage savings trust fund – Quarterly reports
 - 2017-2018 first quarter, committee consideration ... HS104
- TransAlta Renewables
 - Heritage savings trust fund investments ... HS118
 - Heritage savings trust fund investments, return ... HS114

Public Participants (Online Participants, Alberta Heritage Savings Trust Fund Annual General Meeting, 2017)

- Alberta heritage savings trust fund
 - Additions to principal ... HS115
 - Additions to principal (proposed) ... HS113, 117–18, 123
 - Expenditures of principal (proposed) ... HS114
 - Fund utilization ... HS114
 - Ownership of assets and revenue ... HS111–12, 122
- Alberta Heritage Savings Trust Fund Act
 - Section 3(1), investment objective ... HS118
 - Section 8(2), investment income transferred to general revenue ... HS116
- Alberta Investment Management Corporation
 - Independence from government ... HS117
- Annual public meeting of heritage savings trust fund (2017)
 - Participant questions ruled beyond scope of meeting ... HS118
 - Participants ... HS111–18, 120, 122–23
- Capital markets
 - Impact of 2016 U.S. Presidential election ... HS113
- Commodities
 - Gold, heritage savings trust fund investments ... HS114

Public Participants (Online Participants, Alberta Heritage Savings Trust Fund Annual General Meeting, 2017) (continued)

- Corporations
 - Entities mentioned at 2017 heritage savings trust fund annual public meeting, public information on ... HS122
- Economic development – Alberta
 - Investment climate, AIMCo’s assessment ... HS114, 120
- Equities
 - Life settlements, valuation ... HS112
 - Private equities, heritage savings trust fund investments ... HS122
- General revenue fund
 - Transfers from heritage savings trust fund, 2016-2017 ... HS114
- Inflation-sensitive and alternative investments
 - Infrastructure, South America ... HS117
- Inflation-sensitive and alternative investments – Alberta
 - Real estate, Calgary ... HS120
- Investment management of heritage savings trust fund
 - Asset mix, strategic opportunities ... HS117
- Investment performance of heritage savings trust fund
 - 2016-2017 net income, calculation of ... HS114
- Ladder Capital Corp.
 - Heritage savings trust fund investments ... HS122
- Renewable/alternative energy sources
 - Heritage savings trust fund investments (proposed) ... HS118
- Robinson, Ken (Public Participant, Alberta Heritage Savings Trust Fund Annual Meeting, 2017)**
 - Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS121
 - Energy industries
 - Investment opportunities, AIMCo’s assessment ... HS121
 - Investment policy of heritage savings trust fund
 - Alberta growth mandate, investment criteria ... HS121
- Rogers, Don (Public Participant, Alberta Heritage Savings Trust Fund Annual Meeting, 2017)**
 - Alberta heritage savings trust fund
 - Expenditures of principal (proposed) ... HS113
 - Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS113
- Rosen, Lorna (Deputy Minister, Ministry of Treasury Board and Finance)**
 - Alberta Heritage Savings Trust Fund Act
 - Section 16(1), annual reports ... HS87
 - Section 3(1), investment objective ... HS75–76, 87–88
 - Alberta Investment Management Corporation
 - Board, changes to recruitment and appointment of members ... HS83–84, 88
 - Board, changes to recruitment and appointment of members, member’s request for information, AIMCo’s and Treasury Board and Finance ministry’s undertaking to provide response ... HS97
 - Board, new members ... HS88
 - Independence from government ... HS83
 - Alberta Investment Management Corporation regulation (AR 225/2007)
 - Repeal of sections 5 and 6 ... HS83–84, 97

Rosen, Lorna (Deputy Minister, Ministry of Treasury Board and Finance) (continued)

- General revenue fund
 - Transfers from heritage savings trust fund, 2016-2017 ... HS87
 - Transfers from heritage savings trust fund, 2016-2017 third-quarter total ... HS76
 - Transfers from heritage savings trust fund, 5-year total ... HS87
- Inflation-proofing of heritage savings trust fund
 - 2016-2017 fiscal year ... HS76, 87
 - 5-year total ... HS87
- Investment performance of heritage savings trust fund
 - 10-year rate of return ... HS87
 - 2016-2017 net income ... HS87
 - 2016-2017 rate of return ... HS87
 - 2016-2017 third quarter, net income ... HS76
 - 2016-2017 third quarter, rate of return ... HS76
 - 2017-2018 net income, projection ... HS92
 - 5-year rate of return ... HS75, 87
 - Value added by AIMCo, 2016-2017 ... HS76
 - Value added by AIMCo, 5-year average ... HS75-76
- Investment policy of heritage savings trust fund
 - Alberta growth mandate ... HS83, 87-88
 - Alberta growth mandate, funds allocated ... HS88
 - Alberta growth mandate, investments ... HS76, 88
 - Periodic review by AIMCo and ministry ... HS93
 - Treasury Board and Finance ministry statement of investment policies and goals ... HS87
- Public Agency Secretariat
 - Recruitment and appointment principles ... HS83-84
- Reports of heritage savings trust fund – Annual reports (2016-2017)
 - Committee consideration of report ... HS87-88, 92-93
- Reports of heritage savings trust fund – Quarterly reports
 - 2016-2017 third quarter, committee consideration ... HS75-76, 78
- Savanna Energy Services
 - Heritage savings trust fund investment ... HS78
- Value of heritage savings trust fund
 - 2016-2017, increase since 2011-2012 ... HS87

Roth, Aaron (Committee Clerk, Legislative Assembly Office)

- Annual public meeting of heritage savings trust fund (2014)
 - Cost ... HS95
- Annual public meeting of heritage savings trust fund (2015)
 - Cost ... HS95
- Annual public meeting of heritage savings trust fund (2016)
 - Broadcast, television, viewership ... HS94
 - Cost ... HS95
 - Public attendance ... HS94
- Annual public meeting of heritage savings trust fund (2017)
 - Cost (proposed) ... HS95
 - Cost within budget ... HS132
 - Meeting preparations ... HS107
 - Public attendance ... HS132
- Ministry of Treasury Board and Finance
 - Invitation to ministry to explain minister's decision to repeal Alberta Investment Management Corporation regulation, sections 5 and 6 ... HS85

Sales, Tracey (Communications Consultant, Communications Services, Legislative Assembly Office)

- Annual public meeting of heritage savings trust fund (2016)
 - Broadcast, television, cost ... HS95
 - Broadcast, television, viewership ... HS96, 108
 - Public attendance ... HS94
 - Annual public meeting of heritage savings trust fund (2017)
 - Broadcast, online ... HS93, 95, 107
 - Broadcast, online, viewership ... HS96
 - Cost (proposed) ... HS95
 - Educational video updated for meeting ... HS108
 - Meeting date ... HS94
 - Communications planning – Annual public meeting of heritage savings trust fund (2017)
 - Advertising ... HS95
 - Advertising, online ... HS93, 95-97
 - Advertising, print media ... HS93, 95, 97
 - Advertising, radio ... HS93, 95-97
 - Draft plan ... HS93-97
 - Draft plan, cost ... HS95
 - Educational video, promotional uses ... HS96
 - Educational video, update of ... HS93-95
 - Social media use ... HS93-95, 107
- Schreiner, Kim (Red Deer-North, NDP)**
- Alberta heritage savings trust fund
 - Additions to principal ... HS115
 - Additions to principal (proposed) ... HS113, 117-18, 123
 - Expenditures of principal (proposed) ... HS114
 - Fund utilization ... HS114
 - Ownership of assets and revenue ... HS111-12, 122
 - Alberta Heritage Savings Trust Fund Act
 - Section 3(1), investment objective ... HS118, 126
 - Section 8(2), investment income transferred to general revenue ... HS116
 - Alberta Investment Management Corporation
 - Independence from government ... HS117
 - Annual public meeting of heritage savings trust fund (2017)
 - Participant questions ruled beyond scope of meeting ... HS118
 - Participants ... HS111-18, 120, 122-23
 - Capital markets
 - Impact of 2016 U.S. Presidential election ... HS113
 - Commodities
 - Gold, heritage savings trust fund investments ... HS114
 - Corporations
 - Entities mentioned at 2017 heritage savings trust fund annual public meeting, public information on ... HS122
 - Economic development
 - Global forecasts ... HS79
 - Economic development – Alberta
 - Investment climate, AIMCo's assessment ... HS114, 120
 - Equities
 - Life settlements, valuation ... HS112
 - Private equities, heritage savings trust fund investments ... HS122
 - General revenue fund
 - Transfers from heritage savings trust fund, 2016-2017 ... HS114
 - Inflation-sensitive and alternative investments
 - Infrastructure, South America ... HS117

Schreiner, Kim (Red Deer-North, NDP) (continued)

- Inflation-sensitive and alternative investments – Alberta Real estate, Calgary ... HS120
- Investment management of heritage savings trust fund
 - Asset mix, strategic opportunities ... HS117
 - Investment strategy ... HS126
 - Risk management ... HS126
- Investment performance of heritage savings trust fund
 - 2016-2017 net income, calculation of ... HS114
- Investment policy of heritage savings trust fund
 - Treasury Board and Finance ministry statement of investment policies and goals ... HS126
- Ladder Capital Corp.
 - Heritage savings trust fund investments ... HS122
- Renewable/alternative energy sources
 - Heritage savings trust fund investments (proposed) ... HS118
- Reports of heritage savings trust fund – Quarterly reports
 - 2016-2017 third quarter, committee consideration ... HS79
 - 2017-2018 second quarter, committee consideration ... HS126-27

Scouten, Jai (Public Participant, Alberta Heritage Savings Trust Fund Annual Meeting, 2017)

- Alberta heritage savings trust fund
 - Fund utilization ... HS112
- Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS112
- Employment skills and training
 - Programs ... HS112

Smith, Mark W. (Drayton Valley-Devon, W to July 23, 2017; UCP from July 24, 2017)

- Equities
 - Investment performance ... HS107
- Investment management of heritage savings trust fund
 - Asset mix ... HS102
 - Risk management, use of derivatives ... HS103
- Investment performance of heritage savings trust fund
 - 2017-2018 first quarter, net income ... HS102
 - 2017-2018 first-quarter return, comparison with benchmark ... HS102
 - Benchmarks, determination of ... HS102
- Reports of heritage savings trust fund – Quarterly reports
 - 2017-2018 first quarter, committee consideration ... HS102-3, 107
- Securities
 - Derivative securities, regulatory oversight ... HS102-3

Taylor, Wes (Battle River-Wainwright, W to July 23, 2017; UCP from July 24, 2017)

- Alberta Investment Management Corporation
 - Board, changes to recruitment and appointment of members, member's request for information ... HS86
- Capital markets
 - Market volatility, factors contributing to ... HS77
- Inflation-sensitive and alternative investments – Alberta Real estate, Calgary ... HS81
- Investment management of heritage savings trust fund
 - Asset mix ... HS78
- Public Agency Secretariat
 - Recruitment and appointment principles ... HS84

Taylor, Wes (Battle River-Wainwright, W to July 23, 2017; UCP from July 24, 2017) (continued)

- Reports of heritage savings trust fund – Quarterly reports
 - 2016-2017 third quarter, committee consideration ... HS77-78, 81

Turner, Dr. A. Robert (Edmonton-Whitemud, NDP)

- Alberta Investment Management Corporation
 - Board, changes to recruitment and appointment of members ... HS83-84
 - Board, current membership ... HS84-85
 - Mandate and role ... HS116
- Annual public meeting of heritage savings trust fund (2017)
 - Participants ... HS116-17
- Calfrac Well Services
 - Heritage savings trust fund investment ... HS79, 102
- Clark, Phyllis
 - Appointment to AIMCo board ... HS84
- Inflation-proofing of heritage savings trust fund
 - 2017-2018 second quarter ... HS129
 - Amounts, calculation of ... HS129
- Investment policy of heritage savings trust fund
 - Alberta growth mandate ... HS78, 89-90
 - Alberta growth mandate, asset allocation ... HS90
 - Alberta growth mandate, divestments ... HS101
 - Alberta growth mandate, economic impact ... HS102
 - Alberta growth mandate, funds allocated ... HS90
 - Alberta growth mandate, investments ... HS79, 89-90, 101
 - Environmental, social, and governance (ESG) issues ... HS116-17
- Journey Energy
 - Heritage savings trust fund investment ... HS79
- Kinder Morgan
 - Heritage savings trust fund investment ... HS102
- Kroner, Ken
 - Appointment to AIMCo board ... HS84
- Money market and fixed-income investments
 - Impact of interest rate increases ... HS128-29
 - Investment performance ... HS128-29
 - Percentage of asset mix ... HS128-29
- Pine Cliff Energy
 - Heritage savings trust fund investment ... HS79
- Reports of heritage savings trust fund – Annual reports (2016-2017)
 - Committee consideration of report ... HS89-90
- Reports of heritage savings trust fund – Quarterly reports
 - 2016-2017 third quarter, committee consideration ... HS78-79
 - 2017-2018 first quarter, committee consideration ... HS101-2
 - 2017-2018 second quarter, committee consideration ... HS128-29
- Savanna Energy Services
 - Heritage savings trust fund investment ... HS79
 - Heritage savings trust fund investment, return ... HS101
- TransAlta Renewables
 - Heritage savings trust fund investments, return ... HS101
- U.S. Federal Reserve
 - Impact of new chair of board of governors ... HS129

Uebelein, Kevin (Chief Executive Officer, Alberta Investment Management Corporation)

- Alberta Investment Management Corporation
 - Assets under management, total ... HS126
 - Board, changes to recruitment and appointment of members ... HS83, 104
 - Board, changes to recruitment and appointment of members, member's request for information ... HS86
 - Board, changes to recruitment and appointment of members, member's request for information, AIMCo's and Treasury Board and Finance ministry's undertaking to provide response ... HS97
 - Board, current membership ... HS84-85
 - Board, new members ... HS104
 - Collaboration and competition with pension funds ... HS105-6
 - Corporate objectives ... HS100
 - Executive, appointment of new member ... HS100, 104-5
 - Independence from government ... HS83-84, 104, 132
 - Mandate and roles document ... HS104
 - Staff, AIMCo investment in improved performance ... HS126
- Alberta Investment Management Corporation regulation (AR 225/2007)
 - Repeal of sections 5 and 6 ... HS83, 97
- Capital markets
 - Current markets, AIMCo's assessment ... HS103
 - Protectionism, potential impact of ... HS77
- Clark, Phyllis
 - Appointment to AIMCo board ... HS84
- Economic development – Alberta
 - Investment climate, AIMCo's assessment ... HS130
- Energy industries
 - Economic recovery in Alberta, AIMCo's assessment ... HS130
- General revenue fund
 - Transfers from heritage savings trust fund ... HS129
 - Transfers from heritage savings trust fund, 10-year average ... HS88
 - Transfers from heritage savings trust fund, 2016-2017 ... HS88
 - Transfers from heritage savings trust fund, 2016-2017 third-quarter total ... HS76
- Inflation-sensitive and alternative investments – Alberta
 - Real estate, Calgary ... HS91
- Interest rates
 - Central banks' policies ... HS103
 - Increases, impact on investments ... HS103
- Investment management of heritage savings trust fund
 - Asset mix ... HS78
 - Investment strategy ... HS100
- Investment performance of heritage savings trust fund
 - 2017-2018 net income, projection ... HS92
 - Long-term performance ... HS88
 - Value added by AIMCo, calculation of ... HS126

Uebelein, Kevin (Chief Executive Officer, Alberta Investment Management Corporation) (continued)

- Investment policy of heritage savings trust fund
 - Alberta growth mandate ... HS78-79, 88-90, 132
 - Alberta growth mandate, asset allocation ... HS88-90, 132
 - Alberta growth mandate, economic impact ... HS102, 131
 - Alberta growth mandate, funds allocated ... HS89-90
 - Alberta growth mandate, investment criteria ... HS131
 - Alberta growth mandate, investments ... HS91
 - Alberta growth mandate, investments, client feedback ... HS132
 - Alberta growth mandate, return on investment ... HS130
 - Alberta growth mandate, return on investment, member's request for information ... HS131
 - Environmental, social, and governance (ESG) issues ... HS129-30
 - Environmental, social, and governance (ESG) issues and corporate performance ... HS129-30
- Job creation
 - Attributable to Alberta growth mandate ... HS131
- Kroner, Ken
 - Appointment to AIMCo board ... HS84
- Money market and fixed-income investments
 - Impact of interest rate increases ... HS128-29
 - Investment performance ... HS128-29
 - Percentage of asset mix ... HS129
- Raiss, Sarah
 - Appointment to AIMCo board ... HS104
- Reports of heritage savings trust fund – Annual reports (2016-2017)
 - Committee consideration of report ... HS88-92
- Reports of heritage savings trust fund – Quarterly reports
 - 2016-2017 third quarter, committee consideration ... HS76-80
 - 2017-2018 first quarter, committee consideration ... HS102-7
 - 2017-2018 second quarter, committee consideration ... HS126, 128-32
- Sallows, Sharon
 - Appointment to AIMCo board ... HS104
- Savanna Energy Services
 - Heritage savings trust fund investment ... HS77-80
 - Heritage savings trust fund investment, rig counts, AIMCo response to question ... HS97
 - Heritage savings trust fund investment, rig counts, member's request for information ... HS80
 - Takeover bid by Total Energy Services ... HS78
- Securities
 - Exchange-traded funds ... HS106-7

